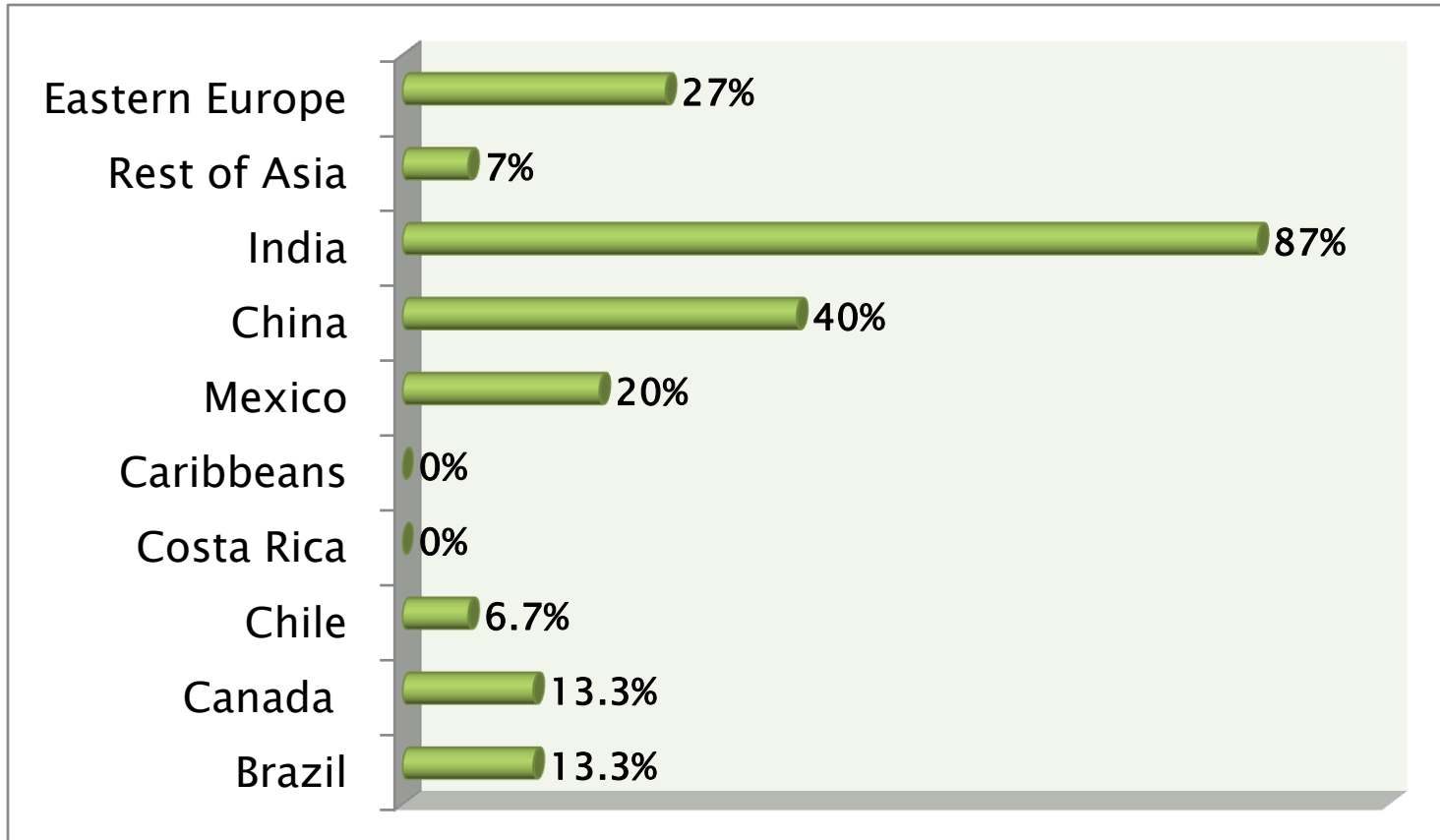


The Developing Outsourcing Trends

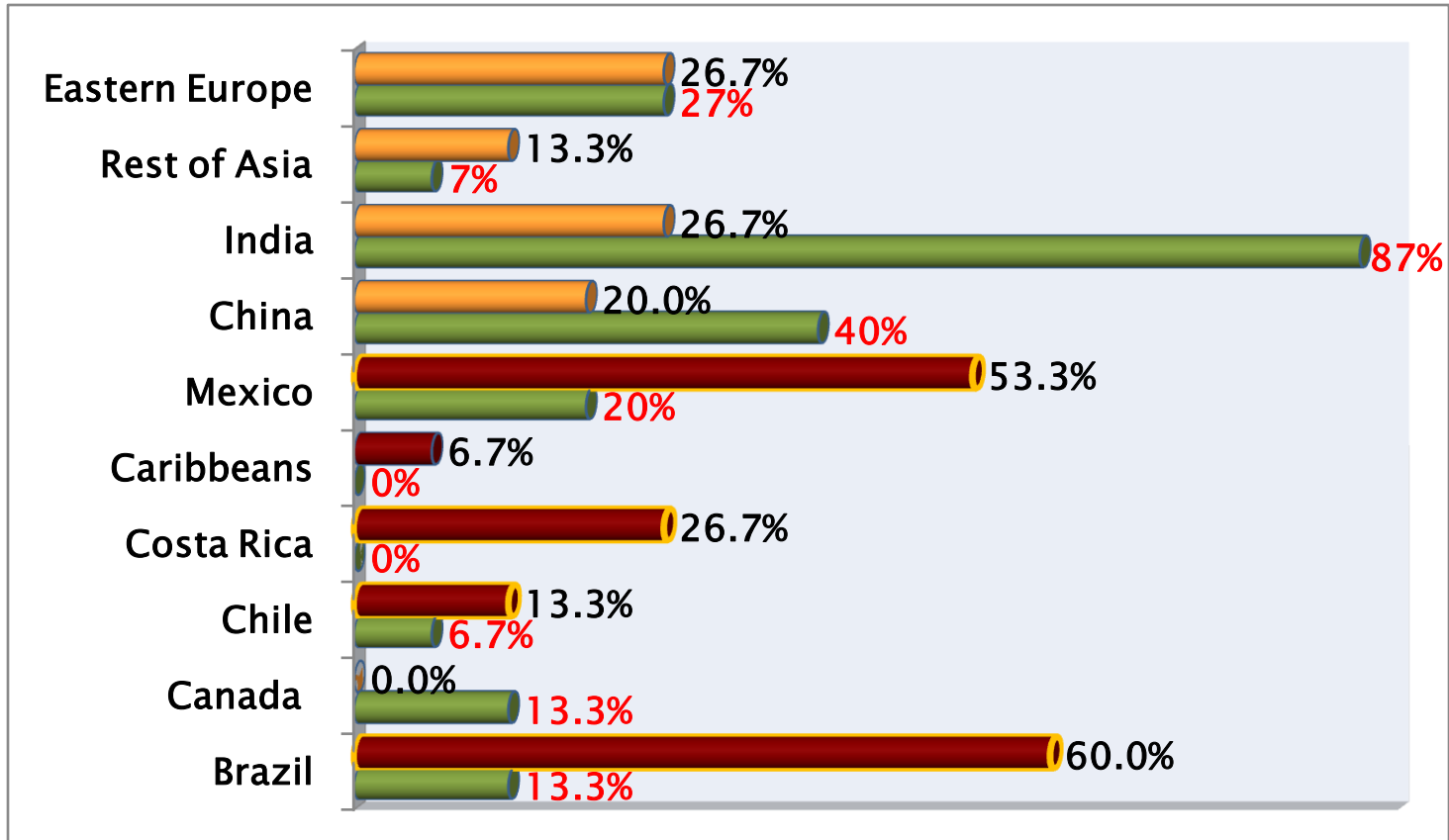
Robert Janssen – Brazil IT

Current Outsourcing Scenario – Where outsourcing is going to now



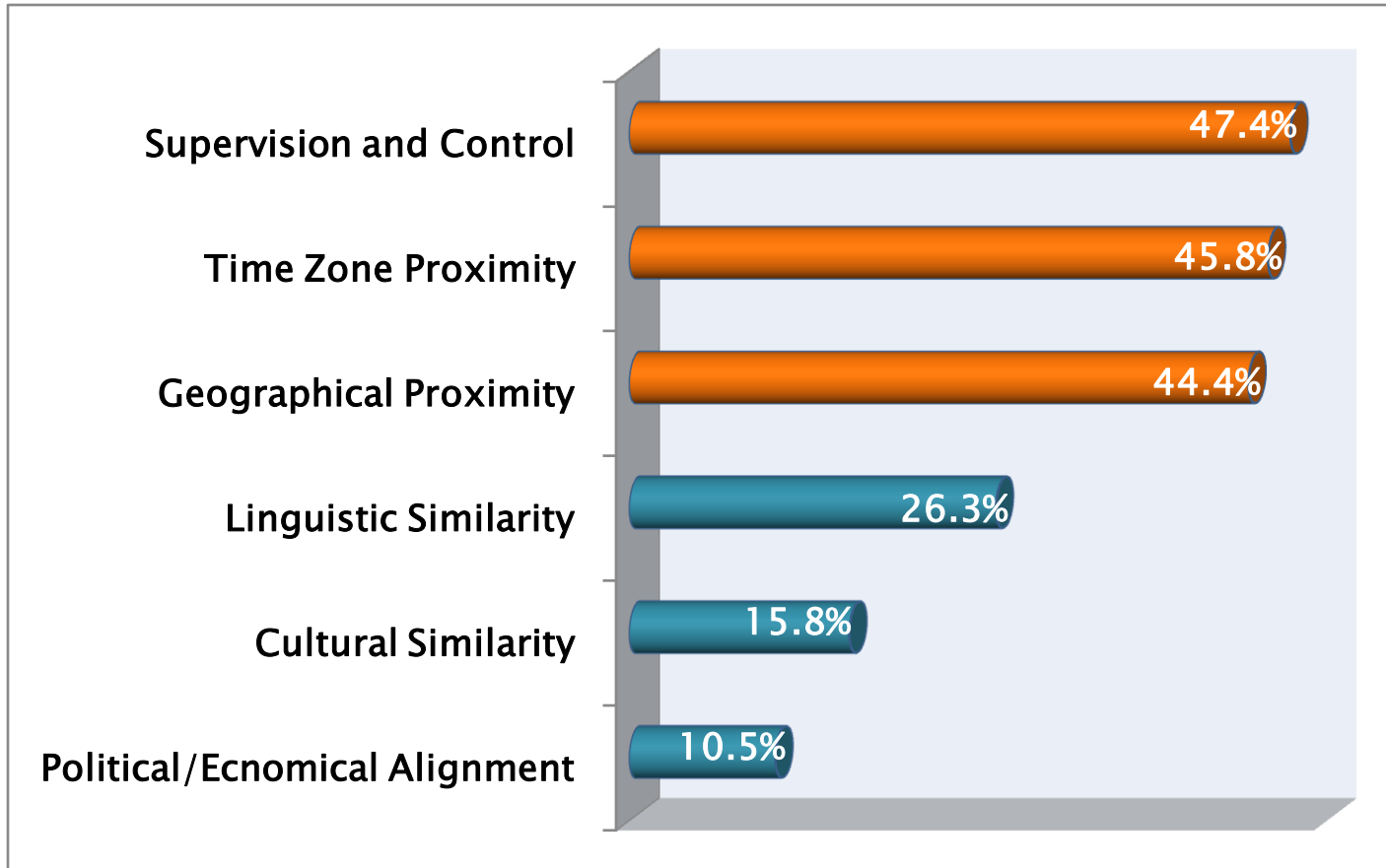
Survey conducted by Avalon Research with mid size enterprise organizations in the US in behalf of Brazil IT

Changing Outsourcing Scenarios – Future outsourcing destinations



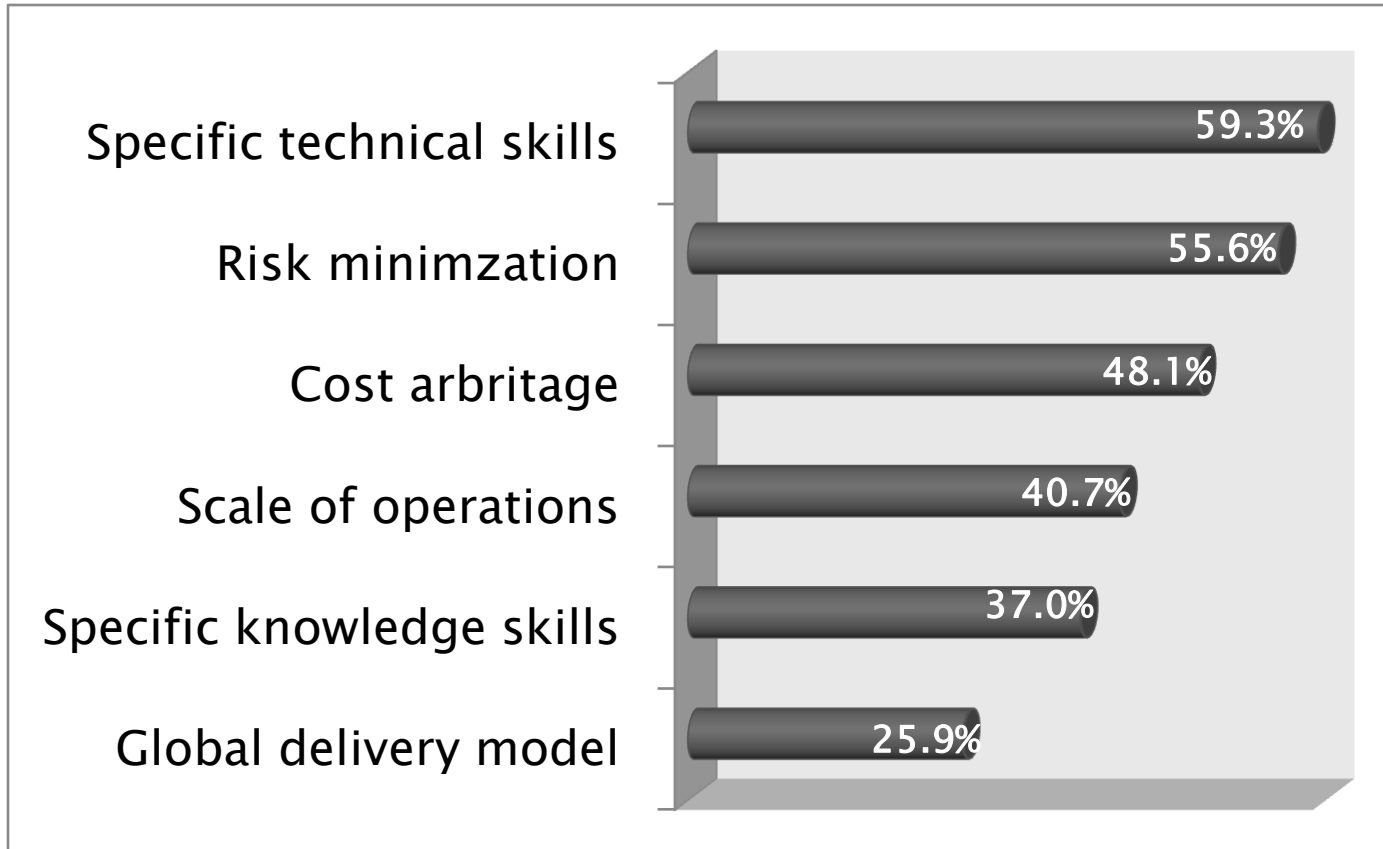
Survey conducted by Avalon Research with mid size enterprise organizations in the US in behalf of Brazil IT

Latest Outsourcing Trends – Critical Success Factors



Survey conducted by Avalon Research with mid size enterprise organizations in the US in behalf of Brazil IT

Latest Outsourcing Trends – Reasons to diversify outsource vendors



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